

DRAFT DECISIONS-COMMENTS OF THE BOARD OF DIRECTORS ON THE ITEMS ON THE AGENDA OF THE EXTRAORDINARY GENERAL MEETING OF 15.11.2024

Theme 1

Approval of the merger of the Company by absorption of the real estate investment company under the name "INTERCONTINENTAL INTERNATIONAL REAL ESTATE INVESTMENT SOCIETE ANONYME" with no. GEMI 120108101000 (hereinafter referred to as "ICI") in accordance with the provisions of Article 6 para. 2, 7 to 21, 30 to 34 of Law 4601/2019, Articles 1 to 5 of Law 2166/1993 pursuant to Article 31 par. 4 of Law 2778/1999, article 21 par. 5 of Law 2778/1999, Article 17 of Law 4548/2018 and the provisions of the Athens Exchange Regulation, as in force, as well as par. 8 of Article 16 of Law 2515/1997, as in force, by analogy pursuant to par. 1 of article 3 of Law 2166/1993, as amended and in force (hereinafter the "Merger"). Submission and approval: (i) of the draft merger agreement dated 14.10.2024 of the Company by absorption of ICI in accordance with the provisions of articles 6 par. 2, 7 to 21, 30 to 34 of Law 4601/2019, Articles 1 to 5 of Law 2166/1993 pursuant to Article 31 par. 4 of Law 2778/1999, article 21 par. 5 of Law 2778/1999, Article 17 of Law 4548/2018 and the provisions of the Athens Exchange Regulation, as in force, as well as par. 8 of Article 16 of Law 2515/1997, as in force, by analogy pursuant to par. 1 of article 3 of Law 2166/1993, as amended and in force (hereinafter the "Draft Merger Agreement"), (ii) the detailed explanatory report of the Board of Directors of the Company dated 14.10.2024 in accordance with article 9 of Law 4601/2019, (iii) the statement of financial position (balance sheet), with reference date 30 June 2024, included in ICI's Half-Yearly Financial Statements for the period from 1 January 2024 to 30 June 2024, which are accompanied by a review report of a Certified Public Accountant, in accordance with para. 2 approx. a' of article 11 of Law 4601/2019 (hereinafter the "Transformation Balance Sheet"), (iv) the expert report dated 14.10.2024 conducted by the audit firms TGS Hellas Certified Public Accountants S.A. (AM SOEL 182) and Zephyros Partners AUDIT CONSULTING S.A. (AM SOEL 199) and in particular the statutory auditors Mr. Aristotelis Androutsopoulos (AM SOEL 2327) and Elias Zafeiropoulos (AM SOEL 1281) in accordance with article 10 of Law 4601/2019, (v) the valuation report dated 14.10.2024 of ICI's assets, as they appear in the Transformation Balance Sheet, conducted by the audit firms TGS Hellas Certified Public Accountants S.A. (AM SOEL 182) and Zephyros Partners AUDIT CONSULTING S.A. (AM SOEL 199) and in particular the statutory auditors Mr. Aristotelis Androutsopoulos (AM SOEL 2327) and Elias Zafeiropoulos (AM SOEL 1281) in accordance with article 17 of Law 4548/2018.

<i>Quorum required</i>	<i>1/2 (50%) of the paid-up capital of the Company</i>
<i>Majority required</i>	<i>2/3 (66.67%) of the votes present or represented in the Assembly</i>

The Board of Directors of the Company intends to propose to the General Meeting the approval of the merger of the Company by absorption of the real estate investment company under the name "INTERCONTINENTAL INTERNATIONAL REAL ESTATE INVESTMENT SOCIETE ANONYME" with no. GEMI 120108101000 (hereinafter referred to as "ICI") in accordance with the provisions of Articles 6 para. 2, 7 to 21, 30 to 34 of Law 4601/2019, Articles 1 to 5 of Law 2166/1993 pursuant to Article 31 par. 4 of Law 2778/1999, article 21 par. 5 of Law 2778/1999, Article 17 of Law 4548/2018 and the provisions of the Athens Exchange Regulation, as in force, as well as par. 8 of Article 16 of Law 2515/1997, as in force, by analogy pursuant to par. 1 of article 3 of Law 2166/1993, as amended and in force (hereinafter the "Merger").

In particular, the Board of Directors submits for approval to the General Meeting (i) the draft merger agreement of the Company with absorption of ICI dated 14.10.2024 in accordance with the provisions of articles 6 par. 2, 7 to 21, 30 to 34 of Law 4601/2019, Articles 1 to 5 of Law 2166/1993 pursuant to Article 31 par. 4 of Law 2778/1999, Article 21 para. 5 of Law 2778/1999, Article 17 of Law 4548/2018 and the provisions of the Athens Exchange Regulation, as in force, as well as par. 8 of Article 16 of Law 2515/1997, as in force, by analogy pursuant to par. 1 of article 3 of Law 2166/1993, as amended and in force (hereinafter the "Draft Merger Agreement"), (ii) the detailed explanatory report of the Board of Directors of the



Company dated 14.10.2024 in accordance with article 9 of Law 4601/2019, (iii) the statement of financial position (balance sheet), with reference date 30 June 2024, included in ICI's Half-Yearly Financial Statements for the period from 1 January 2024 to 30 June 2024, accompanied by a Certified Public Accountant review report, in accordance with para. 2 approx. a' of article 11 of Law 4601/2019 (hereinafter the "**Transformation Balance Sheet**"), (iv) the expert report dated 14.10.2024 conducted by the audit firms TGS Hellas Certified Public Accountants S.A. (AM SOEL 182) and Zephyros Partners AUDIT CONSULTING S.A. (AM SOEL 199) and in particular the certified auditors Mr. Aristotelis Androutsopoulos (AM SOEL 2327) and Elias Zafeiropoulos (AM SOEL 1281) in accordance with article 10 of Law 4601/2019, (v) the valuation report dated 14.10.2024 of ICI's assets, as they appear in the Transformation Balance Sheet, conducted by the audit firms TGS Hellas Certified Public Accountants S.A. (AM SOEL 182) and Zephyros Partners AUDIT CONSULTING S.A. (AM SOEL 199) and in particular the statutory auditors Mr. Aristotelis Androutsopoulos (AM SOEL 2327) and Elias Zafeiropoulos (AM SOEL 1281) in accordance with article 17 of Law 4548/2018. Especially:

1. The Draft Merger Agreement dated 14.10.2024.
2. The detailed explanatory report of the Board of Directors of the Company dated 14.10.2024 in accordance with article 9 of Law 4601/2019.
3. The statement of financial position (balance sheet), with reference date 30 June 2024, included in ICI's Half-Yearly Financial Statements for the period from 1 January 2024 to 30 June 2024, accompanied by a Certified Public Accountant review report in accordance with para. 2 approx. a' of article 11 of Law 4601/2019 (hereinafter the "Transformation Balance Sheet").
4. The expert report dated 14.10.2024 conducted by the audit firms TGS Hellas Certified Public Accountants S.A. (AM SOEL 182) and Zephyros Partners AUDIT CONSULTING S.A. (AM SOEL 199) and in particular the statutory auditors Mr. Aristotelis Androutsopoulos (AM SOEL 2327) and Ilias Zafeiropoulos (AM SOEL 1281) in accordance with article 10 of Law 4601/2019.
5. The valuation report dated 14.10.2024 of ICI's assets, as they appear in the Transformation Balance Sheet, conducted by the audit firms TGS Hellas Certified Public Accountants S.A. (AM SOEL 182) and Zephyros Partners AUDIT CONSULTING S.A. (AM SOEL 199) and in particular the statutory auditors Mr. Aristotelis Androutsopoulos (AM SOEL 2327) and Elias Zafeiropoulos (AM SOEL 1281) in accordance with article 17 of Law 4548/2018.

The General Meeting, upon the relevant recommendation of the Board of Directors, approved and decided unanimously and unanimously the merger of the Company by absorption of the real estate investment company under the name "INTERCONTINENTAL INTERNATIONAL REAL ESTATE INVESTMENT SOCIETE ANONYME" with no. GEMI 120108101000 (hereinafter referred to as "ICI") in accordance with the provisions of Articles 6 para. 2, 7 to 21, 30 to 34 of Law 4601/2019, Articles 1 to 5 of Law 2166/1993 pursuant to Article 31 par. 4 of Law 2778/1999, article 21 par. 5 of Law 2778/1999, Article 17 of Law 4548/2018 and the provisions of the Athens Exchange Regulation, as in force, as well as par. 8 of Article 16 of Law 2515/1997, as in force, by analogy pursuant to par. 1 of article 3 of Law 2166/1993, as amended and in force (hereinafter the "Merger") and in particular approved (i) the draft merger agreement of the Company with absorption of ICI dated 14.10.2024 in accordance with the provisions of articles 6 par. 2, 7 to 21, 30 to 34 of Law 4601/2019, Articles 1 to 5 of Law 2166/1993 pursuant to Article 31 par. 4 of Law 2778/1999, Article 21 para. 5 of Law 2778/1999, Article 17 of Law 4548/2018 and the provisions of the Athens Exchange Regulation, as in force, as well as par. 8 of Article 16 of Law 2515/1997, as in force, by analogy pursuant to par. 1 of article 3 of Law 2166/1993, as amended and in force (hereinafter the "Draft Merger Agreement"), (ii) the detailed explanatory report of the Board of Directors of the Company dated 14.10.2024 in accordance with article 9 of Law 4601/2019, (iii) the statement of financial position (balance sheet), with reference date 30 June 2024, included in ICI's Half-Yearly Financial Statements for the period from 1 January 2024 to 30 June 2024, which are accompanied by a review report of a Certified Public Accountant, in accordance with para. 2 approx. a' of article 11 of Law 4601/2019 (hereinafter the "Transformation Balance Sheet"), (iv) the expert report dated 14.10.2024 conducted by the audit firms TGS Hellas Certified Public Accountants S.A. (AM SOEL 182) and Zephyros Partners AUDIT CONSULTING S.A. (AM SOEL 199) and in particular the certified auditors Mr. Aristotelis Androutsopoulos (AM SOEL 2327) and Elias Zafeiropoulos (AM SOEL 1281) in accordance with article 10 of Law 4601/2019, (v) the valuation report dated 14.10.2024 of ICI's assets, as they appear in the Transformation Balance Sheet, conducted by the audit firms TGS Hellas Certified Public Accountants S.A. (AM SOEL 182) and Zephyros Partners AUDIT

CONSULTING S.A. (AM SOEL 199) and in particular the statutory auditors Mr. Aristotelis Androutsopoulos in accordance with article 17 of Law 4548/2018.

Theme 2

Approval of all preliminary actions, acts and statements made to date by the Board of Directors and the representatives or proxies of the Company for the above Merger.

<i>Quorum required</i>	<i>1/2 (50%) of the paid-up capital of the Company</i>
<i>Majority required</i>	<i>2/3 (66.67%) of the votes present or represented in the Assembly</i>

Regarding the 2nd item of the agenda, the Board of Directors of the Company informs the General Meeting that preliminary actions have been taken for the above Merger by the Board of Directors and the representatives or proxies of the Company, and in particular:

1) With the Minutes of the Board of Directors of the Company dated 18.07.2024:

a) It was decided to initiate the merger process of the Company by absorption of ICI, in accordance with the provisions of Law 4601/2019, Article 17 of Law 4548/2018, and the provision of paragraph 8 of Article 16 of Law 2515/1997 as in force

b) 30 June 2024 was set as the date for the preparation of the transformation balance sheet for the merger of the Company with ICI and

c) The audit firms TGS Hellas Certified Public Accountants S.A. (AM SOEL 182) and Zephyros Partners AUDIT CONSULTING S.A. (AM SOEL 199) and in particular the statutory auditors Mr. Aristotelis Androutsopoulos (AM SOEL 2327) and Elias Zafeiropoulos (AM SOEL 1281) respectively, were appointed to jointly proceed:

- (i) the review of the terms of the draft merger agreement in accordance with article 10 of Law 4601/2019 and the formulation of the legal opinion, as well as
- (ii) the preparation of a valuation report on ICI's assets, as they appear in the transformation balance sheet of 30.06.2024, in accordance with article 17 of Law 4548/2018, as in force.

2) Furthermore, the above merger of the Company by absorption of ICI is expected to have multiple benefits for the Company, which will be able to grow its real estate portfolio immediately and exploit the synergies that arise with a larger size. As a result, profit margins are expected to improve and the intrinsic value of the share (N.A.V.) is expected in the future, offering its shareholders the possibility of future goodwill as well as higher dividend yield.

3) With the Minutes of the Board of Directors of the Company dated 08.10.2024:

a) Approved (i) the proposed share exchange ratio in view of the merger by absorption of the company under the name "INTERCONTINENTAL INTERNATIONAL REAL ESTATE INVESTMENT SOCIETE ANONYME" by the company under the name "BRIQ PROPERTIES REAL ESTATE INVESTMENT SOCIETE ANONYME" and (ii) the publication of an announcement to the investment community.

b) Approved (i) the signing of the share purchase agreement with the company "AJOLICO TRADING LIMITED", (ii) the signing of a notarial escrow agreement, (iii) the issuance and delivery of a two-line bank cheque amounting to €9,351,081, and iv) the publication of an announcement to the investment public, while authorizations were granted for the above and relevant authorizations were given.

4) With the Minutes of the Board of Directors of the Company dated 14.10.2024:

a) The draft merger agreement by absorption of the company under the name "INTERCONTINENTAL INTERNATIONAL REAL ESTATE INVESTMENT SOCIETE ANONYME" (hereinafter the "ICI") was approved by the company under the name "BRIQ PROPERTIES REAL ESTATE INVESTMENT SOCIETE ANONYME" (hereinafter the "Company"), in accordance with the provisions of articles 6 par. 2 and, 7 to 21, 30 to 34 of Law 4601/2019, Articles 1-5 of Law 2166/1993 pursuant to Article 31 par. 4 of Law 2778/1999, article 21 par. 5 of Law 2778/1999, Article 17 of Law 4548/2018 and the provisions of the Athens Exchange Regulation, as in force, as well as par. 8 of Article 16 of Law 2515/1997, as in force, by analogy pursuant to par. 1 of

Article 3 of Law 2166/1993, as amended and in force, (ii) the ICI valuation report, (iii) the expert's report and (iv) the detailed explanatory report of the Company's Board of Directors and (v) the publication of an announcement to the investment community.

b) A representative of the Company was appointed to sign the draft merger agreement and the final notarial merger deed as well as for any other action to complete the merger.

The draft merger agreement provided for in article 7 of Law 4601/2019, approved at the meeting of the Board of Directors of the Company on 14.10.2024, was signed by the person authorized to do so by both merging companies and submitted for registration to the General Commercial Registry (GEMI). Following the registration, No. 4516152 (file no. 3409365/ 14.10.2024) GEMI announcement for the Company.

In addition, the relevant Press Release is posted on the Company's website.

The Board of Directors recommends to the General Meeting the approval of the preliminary actions, acts and statements, and in particular those mentioned above, made by the Board of Directors and the representatives or proxies of the Company for the above Merger.

Theme 3

Increase of the Company's share capital, as a result of the above Merger, by the amount of nineteen million one hundred fifty-four thousand four hundred eighty euros and ten cents (€ 19,154,480.10), by contribution of the valued net worth of ICI, through the issue of nine million one hundred twenty-one thousand one hundred eighty-one (9,121,181) new intangible, ordinary, registered voting shares of the Company; with a nominal value of two euros and ten cents (€2.10) each, to be made available to ICI shareholders, in accordance with the exchange ratio of 1.19444444444444444444444444444444 new common registered shares of the Company for each (1) common registered share of ICI, so that the share capital of the Company, from the occurrence of the results of the Merger, will reach the amount of ninety-four million two hundred sixty thousand one hundred twenty-five euros and forty cents (€ 94,260,125.40), divided into forty-four million eight hundred eighty-five thousand seven hundred seventy-four (44,885,774) common registered shares with voting rights, with a nominal value of two euros and ten cents (€2.10). Following the above, the remaining amount of ICI's contributed net worth after deduction of the amount corresponding to the shares of ICI held by the Company and cancelled due to confusion, namely the amount of ten million three hundred ninety-six thousand seven hundred eighty-five euros and eighty-six cents (€ 10,396,785.86) will be credited to the account "Share premium accounts due to merger".

<i>Quorum required</i>	<i>1/2 (50%) of the paid-up capital of the Company</i>
<i>Majority required</i>	<i>2/3 (66.67%) of the votes present or represented in the Assembly</i>

Regarding the 3rd item of the agenda, the Board of Directors informs the General Meeting that the share capital of the Company amounts to seventy-five million one hundred five thousand six hundred forty-five Euro and thirty cents (€ 75,105,645.30) divided into thirty-five million seven hundred sixty-four thousand five hundred ninety-three (35,764,593) common registered shares, with a nominal value of two euros and ten cents (€2.10) each. The Company currently holds three hundred and ninety-six thousand one hundred twenty-nine (396,129) own shares. All shares of the Company are admitted to trading on the Main Market of the Athens Stock Exchange.

In view of the above decided Merger, the share capital of the Company is increased by the amount of nineteen million one hundred fifty-four thousand four hundred eighty euros and ten cents (€ 19,154,480.10), by contribution of ICI's valued net worth according to ICI's asset valuation report dated 14.10.2024, as they appear in the Transformation Balance Sheet, conducted by the audit firms TGS Hellas Certified Public Accountants S.A. (AM SOEL 182) and Zephyros Partners AUDIT CONSULTING S.A. (AM SOEL 199) and in particular the statutory auditors Aristotelis Androutopoulos (AM SOEL 2327) and Elias Zafeiropoulos (AM SOEL 1281) respectively, amounts on June 30, 2024 to forty million five hundred twenty-nine thousand seven hundred fifty-four euros (€40.529.754.00), with the issuance of nine million one hundred twenty-one thousand one hundred and eighty-one (9.121.181) new intangibles, ordinary, registered voting shares of the Company, of nominal value of two euros and ten cents (€2.10) each, to be



allocated to ICI shareholders, in accordance with the exchange ratio of 1.19444444444444444444444444444444 new common registered shares of the Company for each (1) common registered share of ICI.

Upon completion of the above decided Merger, the share capital of the Company will amount to ninety-four million two hundred sixty thousand one hundred twenty-five euros and forty cents (€ 94,260,125.40), divided into forty-four million eight hundred eighty-five thousand seven hundred seventy-four (44,885,774) common registered shares with voting rights, with a nominal value of two euros and ten cents (€2.10). Following the above, the remaining amount of ICI's contributed net worth after deduction of the amount corresponding to the shares of ICI held by the Company and cancelled due to confusion, namely the amount of ten million three hundred ninety-six thousand seven hundred eighty-five euros and eighty-six cents (€ 10,396,785.86) will be credited to the account "Share premium accounts due to merger".

The Board of Directors recommends to the General Meeting the approval for the increase of the Company's share capital, as a result of the above Merger, by the amount of nineteen million one hundred fifty four thousand four hundred eighty euros and ten cents (€ 19,154,480.10), by contribution of ICI's valued net worth which, according to ICI's asset valuation report dated 14.10.2024, as they appear in the Transformation Balance Sheet, carried out by the audit firms TGS Hellas Certified Public Accountants S.A. (AM SOEL 182) and Zephyros Partners AUDIT CONSULTING S.A. (AM SOEL 199) and in particular the certified auditors Mr. Aristotelis Androutsopoulos (AM SOEL 2327) and Elias Zafeiropoulos (AM SOEL 1281) respectively, amounts on June 30, 2024 to forty million five hundred twenty nine thousand seven hundred fifty four euros (€40.529.754,00), through the issue of nine million one hundred twenty-one thousand one hundred and eighty-one (9,121,181) new intangible, ordinary, registered voting shares of the Company, with a nominal value of two euros and ten cents (€2.10) each, to be made available to ICI shareholders, in accordance with the exchange ratio of 1.19444444444444444444444444444444 new common registered shares of the Company for each (1) common registered share of ICI, so that the share capital of the Company, from the occurrence of the results of the Merger, amounts to the amount of ninety-four million two hundred sixty thousand one hundred twenty-five euros and forty cents (€ 94,260,125.40), divided into forty-four million eight hundred eighty-five thousand seven hundred seventy-four (44,885,774) common registered shares with voting rights, with a nominal value of two euros and ten cents (€ 2.10). Following the above, the remaining amount of ICI's contributed net worth after deduction of the amount corresponding to the shares of ICI held by the Company and cancelled due to confusion, namely the amount of ten million three hundred ninety-six thousand seven hundred eighty-five euros and eighty-six cents (€ 10,396,785.86) will be credited to the account "Share premium accounts due to merger".

Theme 4

Appointment of a representative of the Company to sign the notarial deed of the Merger, any relevant legal act or statement, and generally any action required for the completion of the Merger. Granting authorizations.

<i>Quorum required</i>	<i>1/5 (20%) of the paid-up capital of the Company</i>
<i>Majority required</i>	<i>50%+1 of the votes present or represented in the Assembly</i>

The Board of Directors proposes to the General Assembly the granting of authorization to:

i) the Managing Director, Mrs. Anna Apostolidou, son of Georgiou, Business executive, resident of Nea Erythraia, Theseos street no. 14, holder of No. A00107455 D.A.T., T.A Kifissia, with VAT number 054452280, Tax Office of Kifissia, ii) Mr. Emmanuel Andrikakis, son of Alexandros, resident of Vyronas, Attica, 25th Martiou street no. 17, holder of No. AO133897 Δ.A.T., T.A. Ilioupoli, with VAT number 126310530, Tax Office of Agios Nikolaos and iii) Mr. Apostolos Georgantzis of Miltiadis, resident of Drosia, Attica, D. Solomou street no. 30, holder of No. F 090096/2001 D.A.T., A.T. Nea Erythraia, with VAT number 045063909, Tax Office of Kifissia, as jointly two of the above sign before a notary the notarial agreement of merger of the Company with ICI, as well as any relevant legal transaction or statement, and generally take any action required for the completion of the Merger as well as sign any other document, application, declaration, certificate, etc. that will be deemed necessary for the completion of the merger, specifying the specific terms of the contract, within the framework of the above approved Draft Merger Agreement.

Theme 5

Amendment of article 5 of the Company's Articles of Association on share capital as a result of the above.

Quorum required	1/2 (50%) of the paid-up capital of the Company
Majority required	2/3 (66.67%) of the votes present or represented in the Assembly

Regarding the 5th item of the agenda, the Board of Directors of the Company proposes the amendment of article 5 of the Company's Articles of Association regarding share capital as a result of the above decided Merger and the increase of the Company's share capital as follows:

'Article 5

Equity

1. *The share capital of the Company at the time of its incorporation amounted to twenty-seven million seven hundred seventy-seven thousand one hundred sixty-seven euros and twenty-three cents (€ 27,777,167.23) and was paid in full in accordance with the detailed provisions of art. 14 hereof and divided into eleven million nine hundred twenty-one thousand five hundred and thirty-one (11,921,531) registered shares, with a nominal value of two euros and thirty-three cents (€2.33) each.*

2. *With the decision of the Extraordinary General Meeting of the Company dated 6.9.2019, it was decided to reduce the nominal share capital of the Company by the amount of two million seven hundred forty-one thousand nine hundred fifty-two Euro and thirteen cents (€2,741,952.13), with a reduction of the nominal value of each common registered voting share of the Company from € 2.33 to € 2.10, in accordance with article 31 of Law 4548/2018, for the formation of an equal amount of special reserve.*

With the decision of the Extraordinary General Meeting of the Company dated 6.9.2019, it was decided to increase the share capital of the Company up to the amount of fifty million seventy thousand four hundred thirty Euro and twenty cents (€ 50,070,430.20) with cash payment and pre-emption right in favor of its existing shareholders, in accordance with article 26 of Law 4548/2018 and issue up to twenty-three million eight hundred forty-three thousand sixty-two (23,843,062) new common registered after votes, shares, with a nominal value of two Euro and ten cents (€2.10) each. The difference between the nominal value of the new shares and the issue price will be credited to the Company's equity account "Share premium account".

With the decision of the General Meeting dated 15.11.2024, it was decided, as a result of the merger of the Company by absorption of the company under the name "INTERCONTINENTAL INTERNATIONAL REAL ESTATE INVESTMENT SOCIETE ANONYME" (hereinafter the "ICI") in accordance with the provisions of articles 6 par. 2, 7 to 21, 30 to 34 of Law 4601/2019, Articles 1 to 5 of Law 2166/1993 pursuant to Article 31 par. 4 of Law 2778/1999, Article 21 para. 5 of Law 2778/1999, Article 17 of Law 4548/2018 and the provisions of the Athens Exchange Regulation, as in force, as well as par. 8 of Article 16 of Law 2515/1997, as in force, by analogy pursuant to par. 1 of article 3 of Law 2166/1993, as amended and in force, the increase of the Company's share capital by the amount of nineteen million one hundred fifty four thousand four hundred eighty euros and ten cents (€ 19,154,480.10), by contribution of ICI's valued net worth which, according to ICI's asset valuation report dated 14.10.2024, as they appear in the Transformation Balance Sheet, conducted by the audit firms TGS Hellas Certified Public Accountants S.A. (AM SOEL 182) and Zephyros Partners AUDIT CONSULTING S.A. (AM SOEL 199) and in particular the statutory auditors Mr. Aristotelis Androutopoulos and Mr. Ilias Zafeiropoulos (AM SOEL 1281), amounts on June 30, 2024 to forty million five hundred twenty nine thousand seven hundred fifty four euros (€40.529.754,00), through the issue of nine million one hundred twenty-one thousand one hundred and eighty-one (9,121,181) new intangible, ordinary, registered voting shares of the Company, with a nominal value of two euros and ten cents (€2.10) each, to be made available to ICI shareholders, in accordance with the exchange ratio of 1.1944444444444444 new common registered shares of the Company for each (1) common registered share of ICI. Following the above, the remaining amount of ICI's contributed net worth, after deduction of the amount corresponding to the shares of ICI held by the Company and cancelled due to confusion, namely

the amount of ten million three hundred ninety-six thousand seven hundred eighty-five euros and eighty-six cents (€ 10,396,785.86) will be credited to the account "Share premium accounts due to merger".

Consequently, from the occurrence of the results of the Merger, the share capital of the Company amounts to the amount of ninety-four million two hundred sixty thousand one hundred twenty-five euros and forty cents (€ 94,260,125.40), divided into forty-four million eight hundred eighty-five thousand seven hundred seventy four (44,885,774) common registered shares with voting rights, with a nominal value of two euros and ten cents (€ 2.10).

3. During the first five years from the establishment of the company, the Board of Directors has the right by decision, for which a majority of at least two-thirds (2/3) of all its members is required, a) to increase the share capital partially or totally by issuing new shares. The amount of the increases may not exceed three times the initial Share Capital. b) To issue a bond loan for an amount not exceeding three times the initial Share Capital by issuing bonds convertible into shares. The above powers may be delegated to the Board of Directors by decision of the General Assembly for a period not exceeding five years. In this case, the share capital may be increased up to three times the paid-up capital on the date on which this power was granted to the Board of Directors and the amount of the bond loan may not exceed three times the paid-up share capital on the same date. These powers of the Board of Directors may be renewed by the General Assembly for a period not exceeding five years for each renewal granted and their validity shall commence from the expiry of the term of validity of the previous one. The decisions of the General Meeting to grant or renew the power to increase the capital by the Board of Directors are made public.

4. During the first five years from the establishment of the company, the General Assembly has the right by decision, for which the quorum and the majority of art. 130 para. 1 and 2 and 132 para. 1 of Law 4548/2018, to increase in whole or in part the share capital by issuing new shares up to eight times the initial paid-up Share Capital.

5. It is forbidden for the company to indicate in any publication, advertisement, publication or other document, as capital, the amount for which the Board of Directors or the General Meeting is entitled, according to the above, to issue new shares.

6. Capital increases decided in accordance with para. Amendments Nos 3 and 4 of that article constitute an amendment to the statutes referred to in Article 24(4). 4 of Law 4548/2018.

7. The power of the Board of Directors to increase the share capital in accordance with paragraph 3 of this Article may be exercised in parallel with that of the General Meeting in case 4 of this Article."

Theme 6

Repeal of Article 14 on the subscription-payment of share capital, Article 15 on the composition of the first Board of Directors, Article 16 on the first financial year, Article 17 on auditors for the first financial year, Article 18 on the responsibilities of founders-acts at the founding stage, Article 19 on authorization and the general provisions of the Company's Articles of Association. Codification of Articles of Association

Quorum required	1/5 (20%) of the paid-up capital of the Company
Majority required	50%+1 of the votes present or represented in the Assembly

The Board of Directors proposes to the General Meeting the repeal of article 14 on subscription-payment of share capital, article 15 on the composition of the first board of directors, article 16 on the first financial year, article 17 on auditors for the first financial year, article 18 on the responsibilities of founders-acts at the founding stage, article 19 on authorization and the general provisions of the Company's Articles of Association and the codification of its Articles of Association Company.

Theme 7

Decisions and authorizations for the transfer of ICI's shareholders' shares resulting from the Merger and the consequent increase of the Company's share capital, as described above, to the dematerialized securities system of the Athens Exchange

<i>Quorum required</i>	<i>1/5 (20%) of the paid-up capital of the Company</i>
<i>Majority required</i>	<i>50%+1 of the votes present or represented in the Assembly</i>

The Board of Directors of the Company proposes to the General Assembly

1) The approval for the transfer of ICI's shareholders' shares resulting from the Merger and the consequent increase of the Company's share capital, as described above, to the dematerialized securities system of the Athens Exchange.

2) The authorization to: i) the Managing Director, Mrs. Anna Apostolidou of Georgiou, Business executive, resident of Nea Erythraia, Thiseos street no. 14, holder of No. A00107455 D.A.T., T.A Kifissia, with VAT number 054452280, Tax Office of Kifissia, ii) Mr. Emmanuel Andrikakis, son of Alexandros, resident of Vronas, Attica, 25th Martiou street no. 17, holder of No. AO133897 Δ.Α.Τ., T.A. Ilioupoli, with VAT number 126310530, Tax Office of Agios Nikolaos and iii) Mr. Apostolos Georgantzis of Miltiadis, resident of Drosia, Attica, D. Solomou street no. 30, holder of No. Φ 090096/2001 D.A.T., A.T. Nea Erythraia, with VAT number 045063909, Tax Office of Kifissia, as jointly two of the above take the necessary actions for the transfer of the shares of ICI shareholders that will result from the Merger and the consequent increase of the Company's share capital, as above, to the dematerialized securities system of the Athens Exchange.

Theme 8

Authorization of the Board of Directors of the Company to take any necessary action to inform and/or on a case-by-case basis grant the legally provided licenses or approvals of the competent authorities and bodies, in particular the Hellenic Capital Market Commission and the Athens Stock Exchange, to prepare and make available to the public the Exemption Document in accordance with Delegated Regulation (EU) 2021/528 supplementing Regulation (EU) 2017/1129 and will contain all the information that are provided for in that Regulation.

<i>Quorum required</i>	<i>1/5 (20%) of the paid-up capital of the Company</i>
<i>Majority required</i>	<i>50%+1 of the votes present or represented in the Assembly</i>

The Board of Directors proposes to the General Meeting the authorization to the Board of Directors of the Company to take any necessary action to inform and/or on a case-by-case basis grant the legally provided licenses or approvals of the competent authorities and bodies, in particular the Hellenic Capital Market Commission and the Athens Stock Exchange, to prepare and make available to the public the Exemption Document in accordance with Delegated Regulation (EU) 2021/528 for its completion Regulation (EU) 2017/1129 and will contain all the information provided for in that Regulation.

Theme 9

Miscellaneous – Announcements

There is no other matter to vote on or even decide.

DOCUMENTS SUBMITTED TO THE GENERAL MEETING

The full text of the documents referred to in Article 123 para. 3 and 4 of Law 4548/2018, are available to shareholders in paper form at the offices of the Company Mitropoleos 3 – Syntagma, Athens, Attica upon

request addressed to the Shareholder Services Department ir@briqproperties.gr, and the responsible Mr. Emmanuel Andrikakis. These documents referred to in para. 4 of article 123 of Law 4548/2018 but also those of par. 3 of the same article will be available in electronic form at internet, by posting them on the BriQ Company's website [General Assemblies \(briqproperties.gr\)](http://General Assemblies (briqproperties.gr)).

